

Gift of Life Insurance Policy



Many donors would like to make a significant gift, however they may not have the financial resources to do so. An existing or a new life insurance policy allows you to make a charitable gift larger than you ever thought possible while fulfilling your philanthropic intentions and passing along your values to your loved ones.

You can use an existing life insurance policy or take out a new policy linked to your donation. As long as you own your life insurance policy, you can change the beneficiary at any time.

Benefits to you:

- Easily arranged with your life insurance specialist.
- An inexpensive way to make a larger gift without depleting your current assets.
- Insurance benefit is separate from your estate. There are no probate fees and your gift does not deplete your estate's assets.
- You can designate the gift to any area of your choosing.
- Your gift may be recognized during your lifetime.
- Unlike a will, your gift is not on public record so you remain anonymous, and it cannot be contested.

Ways to donate:

- Name the Montreal Children's Hospital Foundation as the owner and beneficiary of a new life insurance policy, a paid-up policy, or partially paid-up policy.
- Depending on your choice of policy, you may decide to receive immediate tax benefits or you may defer the benefits to your estate.

Please seek expert advice:

The Montreal Children's Hospital Foundation strongly recommends that you seek professional financial, insurance and/or legal advice to ensure that your financial goals are considered, your tax situation is reviewed, and your legacy gift is tailored to your circumstances.

Dr. MacKenzie Forbes Society

The Montreal Children's Hospital Foundation is pleased to recognize individuals who include the Foundation in their estate plans. The Dr. MacKenzie Forbes Society is a group of thoughtful and visionary donors who have demonstrated generosity and concern for children of today and tomorrow.

When you become a member, you enjoy the benefits of the Society and receive:

- ✓ An invitation to visit the hospital for a behind the scenes tour
- ✓ An invitation to our Annual Recognition Event
- ✓ Your name(s) on the Annual Donors List on the Foundation website
- ✓ Your name will be displayed on the Dr. MacKenzie Forbes Society Wall in perpetuity, for gifts received of \$100,000 and more

For further information, please contact **Samar El Soufi**, Planning and Development Officer

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The Montreal Children's Hospital Foundation

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la fondation
de l'hôpital
de montréal
pour enfants
the montreal
children's
hospital
foundation

